

**Bank of Shanghai (Hong Kong) Limited**  
**Balance Sheet Reconciliation**  
**As at 30 June 2016**

	Balance sheet as in published disclosure statements	Under regulatory scope of consolidation	Cross reference to Capital Disclosures
	As at 30 Jun 2016	As at 30 Jun 2016	
	HK\$'000	HK\$'000	
<b>Assets</b>			
Cash and balances from banks and central bank	803,026	726,226	
Placements with and advances to banks	6,059,168	6,059,168	
Derivative financial assets	5,948	5,948	
Loans and advances to customers	10,132,395	10,132,395	
<i>of which: collective impairment allowances reflected in regulatory capital</i>		31,792	(1)
Available-for-sale financial assets	553,835	553,835	
Investment in subsidiary	-	90,000	
Property and equipment	27,197	21,487	
Intangible assets	5,881	5,578	(2)
Deferred tax assets	7,437	5,621	(3)
<i>of which: deferred tax liabilities related to intangible assets</i>		896	(4)
Other assets	104,212	112,962	
<b>Total assets</b>	<b>17,699,099</b>	<b>17,713,220</b>	
<b>Liabilities</b>			
Deposits from customers	8,656,679	8,668,712	
Deposits from banks	3,272,115	3,272,115	
Derivative financial liabilities	7,867	7,867	
Certificates of deposit issued	3,064,365	3,064,365	
Current tax payable	16,653	15,579	
Deferred tax liabilities	308	-	
Other liabilities	106,557	102,032	
<b>Total liabilities</b>	<b>15,124,544</b>	<b>15,130,670</b>	
<b>Equity</b>			
Share capital	2,400,000	2,400,000	(5)
Retained profits	105,225	113,220	(6)
Other reserves	69,330	69,330	(7)
<i>of which: regulatory reserves</i>		69,874	(8)
<b>Total equity</b>	<b>2,574,555</b>	<b>2,582,550</b>	
<b>Total equity and liabilities</b>	<b>17,699,099</b>	<b>17,713,220</b>	